

Fill in this information to identify the case:

Debtor name VMV, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) 3:23-bk-03598

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 26, 2023

X /s/ Mitul Patel

Signature of individual signing on behalf of debtor

Mitul Patel

Printed name

Manager

Position or relationship to debtor

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amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AT&T P. O. Box 5019 Carol Stream, IL 60197						\$1,659.10
Carbon's Golden Malted PO Box 129 Concordville, PA 19331						\$241.48
Comcast Business PO Box 34744 Seattle, WA 98124						\$958.92
Edward Don & Company 2562 Paysphere Circle Chicago, IL 60674						\$760.07
First Choice 8528 Highway 146 Baytown, TX 77523						\$1,082.50
Guest Supply PO Box 6771 Somerset, NJ 08875						\$1,454.31
HD Supply PO Box 509058 San Diego, CA 92150						\$1,005.19
Hilton 4649 Paysphere Circle Chicago, IL 60674						\$3,927.69
Houston Fire & Security 15112 Lee Road, Suite 401 Humble, TX 77396						\$500.00

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mr. Plumber Quality Solutions PO Box 415 Baytown, TX 77522						\$338.28
Orkin PO Box 310 Cookeville, TN 38503						\$530.46
Quore PO Box 6843 Carol Stream, IL 60197						\$426.40
Republic Services PO Box 78829 Phoenix, AZ 85062						\$279.82
RETC, LP 5151 Belt Line Road, Suite 725 Dallas, TX 75254						\$3,310.79
Stericycle 2355 Waukegan Road Bannockburn, IL 60015						\$705.88
Sysco 300 Davidson Avenue Somerset, NJ 08873						\$1,954.10
TaxCORE Lending PO Bos 46172 Houston, TX 77210						\$229,790.94
Texas Lawn & Sprinkler Co. 6328 Alder Houston, TX 77081						\$2,844.06
Uniguest 2926 Kraft Drive Nashville, TN 37230						\$495.39
Vistar PO Box 951080 Dallas, TX 75395						\$807.65

Fill in this information to identify the case:Debtor name **VMV, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:23-bk-03598**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 4,804,184.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 143,811.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 4,947,995.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 3,638,860.86
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 229,790.94
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 24,031.74
4. Total liabilities Lines 2 + 3a + 3b	\$ 3,892,683.54

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12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **UCBI****Checking****3514****\$12,000.00**3.2. **Interest in balance held by Platinum Management Services (PMS) in consolidated cash account at UCBI as a of petition date; amount TBD****Checking****Unknown****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$12,000.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

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11. **Accounts receivable**

11a. 90 days old or less: 22,667.00 - 0.00 = \$22,667.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$22,667.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture See attached exhibit.	\$0.00		\$109,144.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$109,144.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

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- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **7211 Garth Road,
Baytown, TX 77521
Tax Value: \$4,804,184
Going concern
valuation of hotel
operation unknown,
though believed to be
in excess of real
estate value alone if
existing flag
continuity retained**

\$0.00 Tax records \$4,804,184.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$4,804,184.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

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- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
Potential claim for recovery or receipt of federal SBA funds approved, but never received

Unknown

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.
79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
☒ No
☐ Yes

\$0.00

EXHIBIT: Schedule A/B**39. Office Furniture**

Department	Item	Quantity	Liquidation Value	Subtotal
Laundry Room Inventory				
	Wash Cloths	423	\$30.00	\$12,690.00
	Hand Towels	362	\$20.00	\$7,240.00
	Bath Towels	137	\$20.00	
	Bath Mats	225	\$15.00	\$3,375.00
	Subtotal:			\$23,305.00
Linen				
	Queen Sheets White Fitted	70	\$50.00	\$3,500.00
	King Sheets White Fitted	76	\$65.00	\$4,940.00
	Queen Sheets White Flat	70	\$75.00	\$5,250.00
	King Sheets White Flat	54	\$20.00	\$1,080.00
	Full Sheets Flat (Sofa Bed)	0	\$15.00	\$0.00
	Duvet King	15	\$50.00	\$750.00
	Duvet Queen	16	\$45.00	\$720.00
	Blue Throw King	0	\$60.00	\$0.00
	Blue Throw Queen	0	\$100.00	\$0.00
	Crib Sheets	0	\$4.00	\$0.00
	Crib Blankets	0	\$6.00	\$0.00
	Blue Table Cloths	0	\$8.00	\$0.00
	Bed Skirts Queen	4	\$54.00	\$216.00
	Bed Skirt King	4	\$64.00	\$256.00
	Soft Pillow Cases	3	\$100.00	\$300.00
	Firm Pillow Cases	4	\$100.00	\$400.00
	King Mattress Pad	5	\$87.00	\$435.00
	Queen Mattress Pad	8	\$135.00	\$1,080.00
	Subtotal:			\$65,537.00
Other				
	Pillows Soft	3	\$304.00	\$912.00
	Pillows Firm	4	\$328.00	\$1,312.00
	Drape	0	\$150.00	\$0.00
	Blackout Drapes	0	\$50.00	\$0.00
	Curtains Sheers	0	\$50.00	\$0.00
	Shower Curtains Liner	20	\$80.00	\$1,600.00
	Pant Hangers	24	\$5.00	\$120.00
	Shirt Hangers	24	\$5.00	\$120.00
	Small Iron Board Cover	23	\$10.00	\$230.00
	Big Iron Board Cover	7	\$4.00	\$28.00
	Plastic Large Trash Cans	4	\$3.00	\$12.00
	Mop Bucket	1	\$1.00	\$1.00
	Vacuums	3	\$35.00	\$105.00
	Maid Carts	4	\$50.00	\$200.00
	Large Trash Can - Vending	5	\$3.00	\$15.00
	Laundry Carts (yellow)	1	\$8.00	\$8.00
	Hair Dryers	3	\$5.00	\$15.00
	Landry Scale	0	\$5.00	\$0.00
	Desk Chair	5	\$5.00	\$25.00
	Dollys	1	\$5.00	\$5.00

Commercial Washer SKC60MN20U6O001	2	\$10.00	\$20.00
Commercial Dryer ST075NMTB1G1W02	2	\$10.00	\$20.00
Clocks	0	\$5.00	\$0.00
Pictures	0	\$10.00	\$0.00
Subtotal:			\$4,748.00

Lobby Area

Samsung Flat Screen TV 60" - Breakfast	1	\$100.00	\$100.00
Sofa - Breakfast	1	\$5.00	\$5.00
Lobby Chairs	4	\$20.00	\$80.00
Lobby Lamps	0	\$2.00	\$0.00
Lobby Coffee Table	1	\$5.00	\$5.00
Lobby Side Table	0	\$15.00	\$0.00
Lobby Mirror	0	\$15.00	\$0.00
Lobby Luggage Carts	2	\$6.00	\$12.00
Metal Trash Cans	1	\$2.00	\$2.00
Breakfast Trash Cans	1	\$2.00	\$2.00
Breakfast Tables	12	\$15.00	\$180.00
Breakfast Table Chairs	29	\$50.00	\$1,450.00
Pot Planter	0	\$10.00	\$0.00
Curio Cabinet	0	\$15.00	\$0.00
Wooden Table Lobby	0	\$5.00	\$0.00
Subtotal:			\$1,836.00

Storage/Maintenance Area

Misc Christmas Trees and Holiday Decorations	1	\$5.00	\$5.00
6ft Ladder	1	\$3.00	\$3.00
24 ^{ft} Ladder	1	\$12.00	\$12.00
5 ft Ladder	0	\$3.00	\$0.00
TV Sharp Broken	6	\$0.00	\$0.00
A/C Part Only	0	\$5.00	\$0.00
Shop Vac	1	\$5.00	\$5.00
Carpet Cleaner	1	\$30.00	\$30.00
Beige Trash Can No Logo	0	\$25.00	\$0.00
Beige Trash Can Logo	0	\$5.00	\$0.00
Ice Bucket w/ Lid	0	\$1.00	\$0.00
Ice Trays	0	\$10.00	\$0.00
Magnifying Mirror	0	\$9.00	\$0.00
Spare Clock Radio	0	\$5.00	\$0.00
Spare Floor Lamps w/Shade	0	\$5.00	\$0.00
Microwave	0	\$40.00	\$0.00
Coffee Makers	0	\$30.00	\$0.00
Lamp Shade Small	0	\$16.00	\$0.00
Lamp Shade Floor Lamp	0	\$34.00	\$0.00
Lamp Shade Table	0	\$16.00	\$0.00
Spare Luggage Cart	0	\$15.00	\$0.00
Maintenance Cart	1	\$10.00	\$10.00
Small Iron Board	0	\$4.00	\$0.00
Bibles	50	\$1.00	\$50.00
Iron Board	0	\$5.00	\$0.00
Luggage Rack	2	\$8.00	\$16.00
Queen Mattress Box Only	0	\$30.00	\$0.00
King Mattress Box	0	\$20.00	\$0.00

King Mattress	0	\$5.00	\$0.00
Chairs Broken	0	\$0.00	\$0.00
Rolls of Toilet Paper/Cases	3	\$5.00	\$15.00
Subtotal:			\$146.00

Business Center

Computer/Monitor/Keyboard/Mouse	2	\$25.00	\$50.00
Desk Chairs	2	\$10.00	\$20.00
Printer	1	\$5.00	\$5.00
Picture	1	\$5.00	\$5.00
Trash Can	0	\$1.00	\$0.00
Phone	0	\$1.00	\$0.00
Plastic Box (Fan)	0	\$1.00	\$0.00
Subtotal:			\$80.00

Pool Area

Patio Table with Umbrella	0	\$10.00	\$0.00
Smoking Urns	0	\$5.00	\$0.00
Shepherd Hook	0	\$5.00	\$0.00
Life Ring on Rope	1	\$5.00	\$5.00
Lounge Tables	6	\$5.00	\$30.00
Patio Chairs	3	\$25.00	\$75.00
Planters	5	\$9.00	\$45.00
Bike Racks	0	\$5.00	\$0.00
Subtotal:			\$155.00

Back Office/ Administrative

Copier/Fax	1	\$10.00	\$10.00
Computer/Monitor/Keyboard/Mouse	4	\$40.00	\$160.00
Desk Phone	3	\$5.00	\$15.00
Desk Chairs	2	\$5.00	\$10.00
Subtotal:			\$195.00

Breakfast Area

Oven	1	\$10.00	\$10.00
Toaster	0	\$5.00	\$0.00
3-Tier Bread Holder	0	\$10.00	\$0.00
Pitchers Plastic	5	\$4.00	\$20.00
High Chairs	3	\$5.00	\$15.00
Fridge	1	\$40.00	\$40.00
Microwave	2	\$10.00	\$20.00
Freezer	1	\$20.00	\$20.00
Cereal Dispenser	0	\$10.00	\$0.00
Subtotal:			\$125.00

Common Area

Scotsman Ice Machine 1/First 2/Second 2/Third	3	\$30.00	\$90.00
Pepsi Machine – Not Owned	0	\$0.00	\$0.00
Snake Machine – Not Owned	0	\$0.00	\$0.00
Trash Bin	1	\$1.00	\$1.00
Subtotal:			\$91.00

Fitness Room

Wall Mounted TV	4	\$10.00	\$40.00
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Cycle	2	\$20.00	\$40.00
Phone	1	\$1.00	\$1.00
Treadmill	1	\$30.00	\$30.00
Trash Can	1	\$1.00	\$1.00
5-Gal Water Cooler Dispenser/ Wall	1	\$5.00	\$5.00
Towel Holder	1	\$1.00	\$1.00
Dirty Towel Chrome Basket	1	\$1.00	\$1.00
Wall Pictures	0	\$10.00	\$0.00
Subtotal:			\$119.00

Storage Room

Patio Chair Pillows	0	\$10.00	\$0.00
9in Chafing Dish	0	\$5.00	\$0.00
Chafing Fuel	0	\$2.00	\$0.00
Shower Rod	5	\$10.00	\$50.00
Heavy Duty Filter 24x24x2	1	\$5.00	\$5.00
Toilet Bowl	0	\$1.00	\$0.00
Toilet Tank	0	\$2.00	\$0.00
Mini Rooter	0	\$5.00	\$0.00
Carpet Fan	2	\$3.00	\$6.00
Table Lamp	0	\$8.00	\$0.00
Light Fixture 1 floor	0	\$1.00	\$0.00
Light fixture # 2015 Queen Room	0	\$6.00	\$0.00
Light Cover #050690	0	\$3.00	\$0.00
Exit Sign	1	\$1.00	\$1.00
Iron Organizer	0	\$2.00	\$0.00
Light Cover	0	\$4.00	\$0.00
Portable Air Compressor	0	\$5.00	\$0.00
Freon	0	\$5.00	\$0.00
A/C Gauge	0	\$5.00	\$0.00
Toilet Seat	10	\$3.00	\$30.00
Seat	2	\$1.00	\$2.00
Exhaust Fan	0	\$7.00	\$0.00
Heavy Duty Extension	2	\$2.00	\$4.00
Metal Round Fan	0	\$3.00	\$0.00
Subtotal:			\$98.00

Front Desk

Printer	2	\$10.00	\$20.00
Computer/Monitor/Keyboard/Mouse	2	\$30.00	\$60.00
Desk Phone	2	\$10.00	\$20.00
Subtotal:			\$100.00

Meeting Room

Six Foot Folding Tables	N/A	\$27.00	N/A
Chairs	N/A	\$36.00	N/A
Pictures	N/A	\$10.00	N/A
Phone	N/A	\$1.00	N/A
Blinds	N/A	\$1.00	N/A
Drapes 1 Rod	N/A	\$1.00	N/A
Presentation Screen	N/A	\$10.00	N/A
Trash Can	N/A	\$1.00	N/A

Projection Screen	N/A	\$10.00	N/A
3x3 Folding Table	N/A	\$3.00	N/A
Wall Mounted Screen	N/A	\$10.00	N/A
2 Plastic Serving Trays	N/A	\$5.00	N/A
1 Metal Tong	N/A	\$1.00	N/A

Subtotal:			\$0.00
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KDRUA X 1

Queen Sheet White Fitted	2	\$2.00	\$4.00
Queen Bed Mattress	2	\$20.00	\$40.00
Queen Box Springs	2	\$20.00	\$40.00
Sofa Bed (Queen)	0	\$15.00	\$0.00
Night Stand	2	\$5.00	\$10.00
Desk	1	\$7.00	\$7.00
Desk Chair on Rollers	1	\$3.00	\$3.00
Room Table	0	\$5.00	\$0.00
Chairs	1	\$6.00	\$6.00
End Table	1	\$5.00	\$5.00
Coffee Table	0	\$5.00	\$0.00
Wall Mirrors	0	\$5.00	\$0.00
Clock Radio	1	\$1.00	\$1.00
Luggage Rack	1	\$2.00	\$2.00
Ice Bucket/ Tray	1	\$1.00	\$1.00
Dresser – 3 drawers	1	\$10.00	\$10.00
SAMSUNG 30” TV	1	\$10.00	\$10.00
Iron	1	\$2.00	\$2.00
Iron Board	1	\$2.00	\$2.00
Amenity Tray	1	\$1.00	\$1.00
Coffee Maker + Tray	1	\$5.00	\$5.00
Small Mounted Bath Mirror	0	\$3.00	\$0.00
Bath Wall Mirror – Large	0	\$5.00	\$0.00
Telephone	1	\$2.00	\$2.00
Fridge Cabinet	1	\$20.00	\$20.00
Wet Bar Sink	0	\$7.00	\$0.00
Plastic Trash Can	2	\$2.00	\$4.00
Flush Wall Lights	1	\$9.00	\$9.00
Desk Lamp	1	\$3.00	\$3.00
Side Lamp	1	\$3.00	\$3.00
Double Lamp	0	\$6.00	\$0.00
Single Lamp	0	\$3.00	\$0.00
Ceiling Light	0	\$3.00	\$0.00
Wall Pictures	1	\$15.00	\$15.00
Black Out Drapes	1	\$2.00	\$2.00
Shear Drapes	0	\$2.00	\$0.00
Queen Bedskirt	2	\$4.00	\$8.00
Duvet Queen	2	\$6.00	\$12.00
Blue Throw	0	\$6.00	\$0.00
Shower Linear	1	\$1.00	\$1.00
Shower Curtain	1	\$1.00	\$1.00
Shower Rod - Curved	1	\$2.00	\$2.00
Pillows	8	\$8.00	\$64.00
Hair Dryer	1	\$2.00	\$2.00

Subtotal:		\$247.00	\$297.00
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KTXY X 13

King Mattress	13	\$20.00	\$260.00
King Box Spring	13	\$20.00	\$260.00
Fridge Cabinet	13	\$20.00	\$260.00
Floor Lamp	13	\$3.00	\$39.00
End Table	0	\$5.00	\$0.00
Side Chair	0	\$5.00	\$0.00
Wall Mirror	0	\$5.00	\$0.00
Duvet King	13	\$3.00	\$39.00
King Bedskirt	13	\$2.00	\$26.00
King Sheet White Fitted	13	\$1.00	\$13.00
Blue Throw	0	\$3.00	\$0.00
Shower Linear	13	\$1.00	\$13.00
Shower Curtain	13	\$1.00	\$13.00
Shower Rod - Curved	13	\$2.00	\$26.00
Clock Radio	13	\$1.00	\$13.00
Luggage Rack	13	\$2.00	\$26.00
Ice Bucket/ Tray	13	\$1.00	\$13.00
Dresser – 3 drawers	13	\$10.00	\$130.00
SAMSUNG 30” TV	13	\$10.00	\$130.00
Night Stand	26	\$10.00	\$260.00
Desk	13	\$7.00	\$91.00
Desk Chair on Rollers	13	\$3.00	\$39.00
Room Table	0	\$5.00	\$0.00
Sofa Bed (Queen)	13	\$15.00	\$195.00
Wall Pictures	13	\$10.00	\$130.00
Black Out Drapes	13	\$2.00	\$26.00
Shear Drapes	0	\$2.00	\$0.00
Desk Lamp	13	\$3.00	\$39.00
Side Lamp	52	\$3.00	\$156.00
Pant Hangers	39	\$6.00	\$234.00
Shirt Hangers	39	\$4.00	\$156.00
Single Wall-Mounted Light	13	\$6.00	\$78.00
Coffee Maker + Tray	13	\$5.00	\$65.00
Plastic Trash Can	26	\$2.00	\$52.00
Hair Dryer	13	\$2.00	\$26.00
Subtotal:		\$200.00	\$2,808.00

KTXD X 24

King Mattress	24	\$20.00	\$480.00
King Box Spring	24	\$20.00	\$480.00
Night Stand	48	\$10.00	\$480.00
Wall Lamp	48	\$9.00	\$432.00
Wall Pictures	24	\$10.00	\$240.00
Mirror	0	\$5.00	\$0.00
Floor Lamp	24	\$3.00	\$72.00
Chair	24	\$5.00	\$120.00
Table	24	\$5.00	\$120.00
Side Chair	24	\$6.00	\$144.00
Telephone	24	\$2.00	\$48.00

Trash Cans	48	\$2.00	\$96.00
Dresser – 3 Drawers	24	\$10.00	\$240.00
SAMSUNG 30” TV	24	\$10.00	\$240.00
Ice Bucket/ Tray	24	\$1.00	\$24.00
Hair Dryer	24	\$2.00	\$48.00
Door Mirror	24	\$5.00	\$120.00
Bath Vanity Mirror	24	\$5.00	\$120.00
Wall Light Flush	24	\$9.00	\$216.00
Wall Mounted Mirror	0	\$5.00	\$0.00
Tub Light	24	\$1.00	\$24.00
Coffee Maker	24	\$5.00	\$120.00
Sheer Drapes	0	\$2.00	\$0.00
Blackout Drapes	24	\$2.00	\$48.00
Clock/Radio	24	\$1.00	\$24.00
Luggage Rack	24	\$2.00	\$48.00
Pant Hangers	48	\$2.00	\$96.00
Shirt Hangers	48	\$3.00	\$144.00
Subtotal:		\$162.00	\$4,224.00

SXBL X 28

Queen Mattress	56	\$20.00	\$1,120.00
Queen Box Spring	56	\$20.00	\$1,120.00
Night Stand	56	\$5.00	\$280.00
Wall Lamp	0	\$9.00	\$0.00
Wall Pictures	28	\$10.00	\$280.00
Mirror	0	\$5.00	\$0.00
Floor Lamp	28	\$3.00	\$84.00
Table	0	\$5.00	\$0.00
Side Chair	28	\$6.00	\$168.00
Telephone	28	\$2.00	\$56.00
Trash Cans	56	\$2.00	\$112.00
Dresser – 3 Drawers	28	\$10.00	\$280.00
SAMSUNG 30” TV	28	\$10.00	\$280.00
Ice Bucket/ Tray	28	\$1.00	\$28.00
Hair Dryer	28	\$2.00	\$56.00
Door Mirror	28	\$5.00	\$140.00
Bath Vanity Mirror	28	\$5.00	\$140.00
Wall Light Flush	0	\$9.00	\$0.00
Wall Mounted Mirror	28	\$5.00	\$140.00
Tub Light	28	\$1.00	\$28.00
Coffee Maker	28	\$5.00	\$140.00
Sheer Drapes	0	\$2.00	\$0.00
Blackout Drapes	28	\$2.00	\$56.00
Clock/Radio	28	\$1.00	\$28.00
Luggage Rack	28	\$2.00	\$56.00
Pant Hangers	84	\$3.00	\$252.00
Shirt Hangers	84	\$3.00	\$252.00
Wall Mounted 2-Lamp w/ Shade	0	\$6.00	\$0.00
Wall Mounted w/Shade	0	\$3.00	\$0.00
Iron Board	28	\$2.00	\$56.00
Iron	28	\$2.00	\$56.00
Condiment Tray	0	\$1.00	\$0.00

Subtotal:		\$167.00	\$5,208.00
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KKXUB X 1

King Sheet White Fitted	1	\$1.00	\$1.00
King Bed Mattress	1	\$10.00	\$10.00
King Box Springs	1	\$10.00	\$10.00
Sofa Bed (Queen)	1	\$15.00	\$15.00
Night Stand	1	\$5.00	\$5.00
Desk	1	\$7.00	\$7.00
Desk Chair on Rollers	1	\$3.00	\$3.00
Room Table	0	\$5.00	\$0.00
Chairs	1	\$6.00	\$6.00
End Table	0	\$5.00	\$0.00
Coffee Table	0	\$5.00	\$0.00
Wall Mirrors	0	\$5.00	\$0.00
Clock Radio	1	\$1.00	\$1.00
Luggage Rack	1	\$2.00	\$2.00
Ice Bucket/ Tray	1	\$1.00	\$1.00
Dresser – 4 drawers	1	\$10.00	\$10.00
SAMSUNG 30” TV	1	\$10.00	\$10.00
Iron	1	\$2.00	\$2.00
Iron Board	1	\$2.00	\$2.00
Amenity Tray	1	\$1.00	\$1.00
Coffee Marker + Tray	1	\$5.00	\$5.00
Small Mounted Bath Mirror	0	\$3.00	\$0.00
Bath Wall Mirror – Large	1	\$5.00	\$5.00
Telephone	1	\$2.00	\$2.00
Fridge Cabinet	1	\$20.00	\$20.00
Wet Bar Sink	0	\$7.00	\$0.00
Plastic Trash Can	2	\$2.00	\$4.00
Flush Wall Lights	1	\$9.00	\$9.00
Desk Lamp	1	\$3.00	\$3.00
Side Lamp	1	\$3.00	\$3.00
Double Lamp	0	\$6.00	\$0.00
Single Lamp	2	\$3.00	\$6.00
Ceiling Light	0	\$3.00	\$0.00
Wall Pictures	1	\$15.00	\$15.00
Black Out Drapes	1	\$2.00	\$2.00
Shear Drapes	0	\$2.00	\$0.00
Queen Bedskirt	1	\$2.00	\$2.00
Duvet Queen	1	\$2.00	\$2.00
Blue Throw	0	\$2.00	\$0.00
Shower Linear	1	\$1.00	\$1.00
Shower Curtain	1	\$1.00	\$1.00
Shower Rod - Curved	1	\$2.00	\$2.00
Hair Dryer	1	\$2.00	\$2.00
Subtotal:		\$208.00	\$170.00

Grand Total:			\$109,144.00
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Debtor VMV, LLC
Name

Case number (If known) 3:23-bk-03598

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$12,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$22,667.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$109,144.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$4,804,184.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$143,811.00</u>	+ 91b. <u>\$4,804,184.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$4,947,995.00</u>

Fill in this information to identify the case:Debtor name **VMV, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:23-bk-03598**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	SummitBridge National Investments VIII Creditor's Name 1700 Lincoln Street, Suite 2150 Denver, CO 80203 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 7211 Garth Road, Baytown, TX 77521 and other non-real estate collateral Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,638,860.86 \$4,804,184.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$3,638,860.86**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Burr & Forman LLP 222 2nd Avenue South, Suite 2000 Nashville, TN 37201	Line 2.1	
Burr & Forman LLP 420 20th Street North, Suite 3400 Birmingham, AL 35203	Line 2.1	

Debtor **VMV, LLC**
Name

Case number (if known) **3:23-bk-03598**

Fill in this information to identify the case:Debtor name **VMV, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:23-bk-03598**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address TaxCORE Lending PO Bos 46172 Houston, TX 77210	\$229,790.94	\$229,790.94
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred		
	Basis for the claim:		
	Last 4 digits of account number		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Amazon Capital Services PO Box 035184 Seattle, WA 98124 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$171.99
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address AT&T P. O. Box 5019 Carol Stream, IL 60197 Date(s) debt was incurred ____ Last 4 digits of account number ____	\$1,659.10
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address AUSSM - Courtyard by Marriott San Marcos 625 Commercial Loop, Building 1 San Marcos, TX 78666 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$145.06 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.4	Nonpriority creditor's name and mailing address Banyan Tree Management, LLC 4100 Legendary Drive, Suite 280 Destin, FL 32541 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pre-petition amount of \$14,142.71 was owed; however this company (dba Aperture) has agreed to waive collection from the debtor as a condition of employment as hotel manager. See Verified Statement of C. Oswald.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.5	Nonpriority creditor's name and mailing address Carbon's Golden Malted PO Box 129 Concordville, PA 19331 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$241.48 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address Comcast Business PO Box 34744 Seattle, WA 98124 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$958.92 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address Edward Don & Company 2562 Paysphere Circle Chicago, IL 60674 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$760.07 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address FedEx PO Box 660481 Dallas, TX 75266 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$63.63 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address First Choice 8528 Highway 146 Baytown, TX 77523 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,082.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	Nonpriority creditor's name and mailing address Gateway Services 79 Inverness Drive East Englewood, CO 80112 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$49.85
3.11	Nonpriority creditor's name and mailing address Guest Supply PO Box 6771 Somerset, NJ 08875 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,454.31
3.12	Nonpriority creditor's name and mailing address HD Supply PO Box 509058 San Diego, CA 92150 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,005.19
3.13	Nonpriority creditor's name and mailing address Hilton 4649 Paysphere Circle Chicago, IL 60674 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,927.69
3.14	Nonpriority creditor's name and mailing address HotelGuides.com Inc PO Box 13318 Charleston, SC 29422 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19.80
3.15	Nonpriority creditor's name and mailing address HotelSigns.com PO Box 5996 Chattanooga, TN 37406 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$77.47
3.16	Nonpriority creditor's name and mailing address Houston Fire & Security 15112 Lee Road, Suite 401 Humble, TX 77396 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00

3.17	Nonpriority creditor's name and mailing address Mr. Plumber Quality Solutions PO Box 415 Baytown, TX 77522 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$338.28
3.18	Nonpriority creditor's name and mailing address Orkin PO Box 310 Cookeville, TN 38503 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$530.46
3.19	Nonpriority creditor's name and mailing address Petty Cash Vendor 7211 Garth Road Baytown, TX 77521 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$117.25
3.20	Nonpriority creditor's name and mailing address Platinum Management Services 111 Broadway, Suite 300 Nashville, TN 37201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.21	Nonpriority creditor's name and mailing address Quore PO Box 6843 Carol Stream, IL 60197 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$426.40
3.22	Nonpriority creditor's name and mailing address Republic Services PO Box 78829 Phoenix, AZ 85062 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$279.82
3.23	Nonpriority creditor's name and mailing address RETC, LP 5151 Belt Line Road, Suite 725 Dallas, TX 75254 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,310.79

Name

3.24	Nonpriority creditor's name and mailing address Royal Cup Coffee PO Box 841000 Dallas, TX 75284 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$104.60
3.25	Nonpriority creditor's name and mailing address Stericycle 2355 Waukegan Road Bannockburn, IL 60015 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$705.88
3.26	Nonpriority creditor's name and mailing address Sysco 300 Davidson Avenue Somerset, NJ 08873 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,954.10
3.27	Nonpriority creditor's name and mailing address Texas Lawn & Sprinkler Co. 6328 Alder Houston, TX 77081 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,844.06
3.28	Nonpriority creditor's name and mailing address Uniguest 2926 Kraft Drive Nashville, TN 37230 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$495.39
3.29	Nonpriority creditor's name and mailing address Vistar PO Box 951080 Dallas, TX 75395 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$807.65

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	GCCISD Tax Services PO Box 2805 Baytown, TX 77522	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain ____	—

Debtor VMV, LLC <small>Name</small>	Case number (if known) 3:23-bk-03598
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Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.2 K&L Gates LLP One Newark Center, 10th Floor Newark, NJ 07102	Line 3.13 <input type="checkbox"/> Not listed. Explain ____	—
4.3 K&L Gates LLP 501 Commerce Street, Suite 1500 Nashville, TN 37203	Line 3.13 <input type="checkbox"/> Not listed. Explain ____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1 5b. Total claims from Part 2 5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	<table border="0" style="width: 100%;"> <tr> <th colspan="2" style="text-align: right; background-color: #f2f2f2;">Total of claim amounts</th> </tr> <tr> <td style="width: 10%;">5a.</td> <td style="width: 80%;">\$ <u>229,790.94</u></td> </tr> <tr> <td>5b. +</td> <td>\$ <u>24,031.74</u></td> </tr> <tr> <td>5c.</td> <td style="border: 1px solid black; padding: 5px;">\$ <u>253,822.68</u></td> </tr> </table>	Total of claim amounts		5a.	\$ <u>229,790.94</u>	5b. +	\$ <u>24,031.74</u>	5c.	\$ <u>253,822.68</u>
Total of claim amounts									
5a.	\$ <u>229,790.94</u>								
5b. +	\$ <u>24,031.74</u>								
5c.	\$ <u>253,822.68</u>								

Fill in this information to identify the case:

Debtor name **VMV, LLC**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) **3:23-bk-03598**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Banyan Tree Management, LLC
4100 Legendary Drive, Suite 280
Destin, FL 32541**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Franchise agreement

State the term remaining

List the contract number of any government contract

**Hilton Worldwide, Inc.
7930 Jones Branch Drive, Suite 1100
Mc Lean, VA 22102**

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Kone, Inc.
4225 Naperville Road, Suite 400
Lisle, IL 60532**

Fill in this information to identify the case:Debtor name **VMV, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:23-bk-03598**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Cookeville Platinum, LLC** **111 Broadway, Suite 300
Nashville, TN 37201**

**SummitBridge
National Investments
VIII**

☒ D **2.1**
☐ E/F _____
☐ G _____

2.2 **Destin Platinum, LLC** **111 Broadway, Suite 300
Nashville, TN 37201**

**SummitBridge
National Investments
VIII**

☒ D **2.1**
☐ E/F _____
☐ G _____

2.3 **Dimpal Patel** **1140 Safety Harbor Cove
Old Hickory, TN 37138**

**SummitBridge
National Investments
VIII**

☒ D **2.1**
☐ E/F _____
☐ G _____

2.4 **Lebanon Platinum, LLC** **111 Broadway, Suite 300
Nashville, TN 37201**

**SummitBridge
National Investments
VIII**

☒ D **2.1**
☐ E/F _____
☐ G _____

2.5 **Mitul Patel** **1140 Safety Harbor Cove
Old Hickory, TN 37138**

**SummitBridge
National Investments
VIII**

☒ D **2.1**
☐ E/F _____
☐ G _____

Debtor **VMV, LLC**

Case number (if known) **3:23-bk-03598**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Murfreesboro Platinum, LLC	111 Broadway, Suite 300 Nashville, TN 37201	SummitBridge National Investments VIII	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Platinum Gateway II, LLC	111 Broadway, Suite 300 Nashville, TN 37201	SummitBridge National Investments VIII	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Vasant Patel	1140 Safety Harbor Cove Old Hickory, TN 37138	SummitBridge National Investments VIII	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Vijay Patel	5819 Waterwalk Court Richmond, TX 77469	SummitBridge National Investments VIII	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:Debtor name **VMV, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:23-bk-03598**☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From **1/01/2023** to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)**\$1,176,316.30****For prior year:**From **1/01/2022** to **12/31/2022**☒ Operating a business☐ Other _____**\$1,550,463.53****For year before that:**From **1/01/2021** to **12/31/2021**☒ Operating a business☐ Other _____**\$1,288,193.39****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Hilton 4649 Paysphere Circle Chicago, IL 60674	09/2023	\$35,499.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. Platinum Management Services 111 Broadway, Suite 300 Nashville, TN 37201	Various funds to and from a Zero Balance Account (ZBA) were made in the ordinary course of Debtor's business; net amount TBD.	Unknown	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>The ZBA account with PMS has been used as a cash consolidation for approximately 20 hotels, including the present group of 6 debtor hotels. See Company Profile and Cash Management Motion filed in the jointly administered cases. Work is still being performed on the precise allocations among the debtor and non-debtor entities.</u>
3.3. SummitBridge National Investments VIII 1700 Lincoln Street, Suite 2150 Denver, CO 80203	Various payments were made to Truist and/or SummitBridge National Investments VIII over the 1 year preceding the filing date	\$190,780.53	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>SummitBridge is the assignee of the debt previously owed to Truist. The following individuals are alleged by SummitBridge to be guarantors thereon:</u> <u>Mitul Patel; Vasant Hari; and Vijay Patel</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. SummitBridge National Investments, LLC v. Cookeville Platinum, LLC, et al. 23-1067-BC	Civil	Davidson County Chancery Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☒ Yes. State the nature of the information collected and retained.

Various forms of PII may be collected from hotel patrons when booking and staying at the hotel.

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Patrick Shah 1945 South Pointway, Suite B Murfreesboro, TN 37130	2022 - present
26a.2. Doyct 5255 Stevens Creek Boulevard, Suite 220 Santa Clara, CA 95051	2022 - present
26a.3. LPMC, PC 201 Franklin Road Brentwood, TN 37027	2021

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address**If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Truist**
214 North Tryon Street, Suite 3
Charlotte, NC 28202

26d.2. **Wilson Bank & Trust**
623 West Main Street
Lebanon, TN 37087

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

27.1 **Manager**

10/6/2023

Name and address of the person who has possession of inventory records

VMV, LLC
7211 Garth Road
Baytown, TX 77521

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Mitul Patel	1140 Safety Harbor Cove Old Hickory, TN 37138	Manager	50
Vijay Patel	5819 Waterwalk Court Richmond, TX 77469	Member	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 . Various	*The investigation concerning pre-petition payments, distributions, withdrawals, or other transfer to insiders is ongoing. The debtor, along with the 5 other affiliated debtors, will continue to review pre-petition transactions and update this this response when information is fully developed.	Within the one year preceding 9/29/2023	
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 26, 2023**

/s/ Mitul Patel

Signature of individual signing on behalf of the debtor

Mitul Patel

Printed name

Position or relationship to debtor **Manager**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Middle District of Tennessee**

In re **VMV, LLC**

Debtor(s)

Case No. **3:23-bk-03598**
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
---	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 26, 2023**

Signature **/s/ Mitul Patel**
Mitul Patel

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Tennessee**

In re **VMV, LLC**

Debtor(s)

Case No. **3:23-bk-03598**

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **October 26, 2023**

/s/ Mitul Patel

Mitul Patel/Manager

Signer/Title

VMV, LLC
111 BROADWAY, SUITE 300
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